

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>08-13555 (JMP)</b>
	: <b>(Jointly Administered)</b>
<b>Debtors.</b>	:
	: <b>Ref. Docket Nos. 26992, 27740-27742,</b>
	: <b>27744, 27746, 27747, 27750, 27751,</b>
	: <b>27753, 27759-27761, 27763</b>
-----X	
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS SPECIAL FINANCING</b>	: <b>08-13888 (JMP)</b>
<b>INC.,</b>	: <b>(Jointly Administered)</b>
<b>Debtors.</b>	:
	: <b>Ref. Docket Nos. 345-346</b>
	:
	:
-----X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 14, 2012, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Lauren Rodriguez  
Lauren Rodriguez

Sworn to before me this  
23<sup>rd</sup> day of May, 2012

/s/ Cassandra Murray  
Notary Public, State of New York  
No. 01MU6220179  
Qualified in Queens County  
Commission Expires April 12, 2014

**EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BANK OF AMERICA N. A.  
C/O SHEARMAN & STERLING LLP  
ATTN: FREDRIC SOSNICK, NED S. SCHODEK  
599 LEXINGTON AVENUE  
NEW YORK NY 10022

Please note that your claim # 20137-03 in the above referenced case and in the amount of  
\$142,144,273.97 allowed at \$20,000,000.00 has been transferred (unless previously expunged by court order)

HLF LP  
TRANSFEROR: BANK OF AMERICA N. A.  
ATTN: MATT SELTZER  
C/O HALCYON ASSET MANAGEMENT LP  
477 MADISON AVENUE - 5TH FLOOR  
NEW YORK NY 10022

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 345 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 05/14/2012

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on May 14, 2012.

**EXHIBIT B**

TIME: 17:46:35  
DATE: 05/14/12

LEHMAN BROTHERS HOLDING INC.  
CREDITOR LISTING

PAGE: 1

Name	Address
AU YEUNG YIP SAU YING ANNE BANK OF AMERICA N. A. BANK OF AMERICA, N.A. BARCLAYS BANK PLC BARCLAYS BANK PLC	G/F 79-85 HILL RD SHEK TONG TSUI HK HONG KONG C/O SHEARMAN & STERLING LLP ATTN: FREDRIC SOSNICK, NED S. SCHODEK 599 LEXINGTON AVENUE NEW YORK NY 10022 C/O FREDRIC SOSNICK NED S. SCHODEK SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022 TRANSFEROR: CAJA LABORAL POPULAR COOP. DE CREDITO 745 SEVENTH AVENUE NEW YORK NY 10019 TRANSFEROR: NATIONALE-NEDERLANDEN INTERFINANCE B.V. ATTN: SCOTT BARNETT 5 THE NORTH COLONADE CANARY WHARF LONDON E14 4BB UNITED KINGDOM TRANSFEROR: BARCLAYS BANK PLC ATTN: LAURA TORRADO, ESQ. C/O KNIGHTHEAD CAPITAL MANAGEMENT, LLC 623 FIFTH AVENUE, 29TH FLOOR NEW YORK NY 10022
BSOF MASTER FUND LP	FLAT D 12/F KWAI CHEUNG BUILDING 241-249 CHEUNG SHA WAN ROAD SHAM SHUI PO KLN HONG KONG TRANSFEROR: LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION) ATTENTION: RANJIT CHATTERJI CITIGROUP CENTRE, CANARY WHARF LONDON E14 5LB UNITED KINGDOM
CHAU YUK WAH CITIBANK, N.A., LONDON BRANCH	DOUGLAS R DAVIS PAUL WEISS RIFKIND WHARTON & GARRISON LLP 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019 TRANSFEROR: BANK HANDLOWY W WARSZAWIE SA ATTN: MARC HEIMOWITZ 390 GREENWICH STREET 4TH FLOOR NEW YORK NY 10013 PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP ATTN: DOUGLAS R. DAVIS 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019 TRANSFEROR: BANK HANDLOWY W WARSZAWIE SA ATTN: SCOTT BALKAN 390 GREENWICH STREET, 4TH FLOOR NEW YORK NY 10013 TRANSFEROR: LEGG WASON CASH PLUS TRUST ATTN: MARC HEIMOWITZ 390 GREENWICH STREET, 4TH FLOOR NEW YORK NY 10013 TRANSFEROR: GOODMORNING SHINHAN SECURITIES CO. LTD. ATTN: JACK TSAI/UDAI BAJAJ DEUTSCHE BANK AG, HONG KONG BRANCH LEVEL 60, INTERNATIONAL COMMERCE CENTRE 1 AUSTIN ROAD WEST KOWLOON HONG KONG TRANSFEROR: CITIGROUP GLOBAL MARKETS INC C/O ELLIOTT MANAGEMENT CORPORATION ATTN: MICHAEL STEPHAN 40 WEST 57TH STREET NEW YORK NY 10019
ELLIOTT ASSOCIATES, L.P.	TRANSFEROR: CITIGROUP GLOBAL MARKETS INC. C/O ELLIOTT MANAGEMENT CORPORATION ATTN: MICHAEL STEPHAN 40 WEST 57TH STREET NEW YORK NY 10019
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FARALLON CAPITAL (AM) INVESTORS, LP FARALLON CAPITAL INSTITUTIONAL PARTNERS II, LP FARALLON CAPITAL INSTITUTIONAL PARTNERS III, LP FARALLON CAPITAL INSTITUTIONAL PARTNERS LP	C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111 C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111 C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111 C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111 C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111 C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO CA 94111 ROOM 916 TAI ON BUILDING NO. 57-87 SHAUKEIWAN ROAD SAI WAN HO HK HONG KONG ATTN: RICK CANONICO 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
FU YUK LAI GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER TO MERGER TO GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER TO	CLEARY GOTTlieb STEEN & HAMILTON LLP ATTN: SETH GROSSHANDLER, ESQ. ONE LIBERTY PLAZA NEW YORK NY 10006
GOLDMAN SACHS LENDING PARTNERS LLC GOODMORNING SHINHAN SECURITIES CO.,LTD.	TRANSFEROR: GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER TO ATTN: DENNIS LAFFERTY 200 WEST STREET NEW YORK NY 10282 (NOW KNOWN AS SHINHAN INVESTMENT CO.) ATTN: HOON NAM KOONG LEGAL AFFAIRS DEPARTMENT 8TH FLOOR, 23-2 YOIDO-DONG, YOUNGDEUNGPO-GU SEOUL 150-712 SOUTH KOREA
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EPIQ BANKRUPTCY SOLUTIONS, LLC

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STANDARD CHARTERED BANK (HONG KONG) LIMITED	TRANSFEROR: AU YEUNG YIP SAU YING ANNE 21/F, STANDARD CHARTERED TOWER 388 KWUN TONG ROAD HONG KONG HONG KONG
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